

Power Robbins Independent Financial Advisers
 Authorised and regulated by the Financial Services Authority (125949)
 FREEPOST Fileturn House Church Road Bookham LEATHERHEAD KT23 3BR
 Fax 01372 450417 e mail discounts@power-robbins.co.uk
 Partners P F Power Cert PFS Arkleywood Ltd

www.powerrobbins.com 0800 032 5433

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Pensions

“If you know what you want – why pay more?”

If you have decided to start a new pension, add to, transfer or consolidate an existing pension plan with a UK insurance company and you do not require advice, then we can usually boost your pension by giving up commission into the plan to reduce the charges.

This does not include occupational pension schemes but does include personal pensions and SIPPs. If you are not sure if the plan you have can be boosted in this way then give us a call on **0800 032 5433**.

It's simple to see if we can save you money - just tell us the pension plan you have selected and the amount you will be contributing, and we will send you two illustrations. One will show a standard contract with full commission being paid, and the other will show the effect on your plan of our commission sacrifice. If you have not yet made your choice and wish to see several companies and you are still happy you do not need advice we will provide up to 3 company's illustrations. You are under no obligation to proceed with these.

If you would like to request illustration(s), please give us the details on the form below. You can do this in several ways; by post using our freepost envelope enclosed, by email, fax or freephone using the contact details at the top of this page.

| | | | | |
|---|--|----------------------------|--------------------------|--------------------------|
| Full name & Postcode | | | | Postcode :- |
| Date of birth | Day | Month | Year | Retirement age :- |
| Pension company(s) (maximum 3) | | | | |
| Contribution(s) amount | Lump Sum £ | Monthly contributions £ | Transfer payment £ | |
| Type of pension product (please tick or complete as appropriate) | Personal pension plan | | <input type="checkbox"/> | |
| | Stakeholder pension plan | | <input type="checkbox"/> | |
| | SIPP (for investments into a SIPP please detail the product type and fund choice in the 'fund choice' section below.) Other (please state type) :- | | <input type="checkbox"/> | |
| Fund choice(s) | | | | |
| Your phone number | | | | |

(Between 9am and 5pm - for queries only, not sales)