

POWER ROBBINS *Investment Discounts*

A discount service for experienced investors who do not require advice
 Power Robbins, Independent Financial Advisers – Authorised and Regulated by the Financial Services Authority
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www.powerrobbins.com

INVESTMENT AGREEMENT

Please enclose one of these each time you send us investments

I enclose the investment application(s) listed below, and instruct Power Robbins to proceed with the arrangements of the products listed below. I have read your Terms of Business and Key Facts within the last 6 months. I have read, and I fully understand, the investment manager / insurance company's literature and key features / simplified prospectus and Terms & Conditions for this / these investment(s). I understand and accept the risks associated with this / these investment(s).

I understand that commission cashbacks are usually paid between one and two months after investing. I understand that cashback payments for Structured Products can take longer, and are normally paid 5/6 weeks after the closing date of the investment offer. Where fund switches are available, any future fund switches made on the enclosed investment(s) will also be on an execution only basis.

I understand that Execution Only clients are not entitled to a cancellation period. If, following an event outside Power Robbins' control (for example, a substantial withdrawal from an insurance company bond that does not have early exit charges) an insurance or investment company claws back commission from Power Robbins that has been paid to me by cheque or into my investment, I undertake to return the required commission to Power Robbins within 4 weeks of their request.

Type of Investment	Investment Manager <small>If investing in Cofunds Fund Market just put "Cofunds"</small>	Amount	The offer that I understand I will receive from Power Robbins
1
2
3

DAYTIME phone number (if you wish us to be able to contact you in case there is a query with your investment)

Name of second investor, if any Address

..... Postcode

NO ADVICE REQUIRED BY THE CLIENT, OR GIVEN BY POWER ROBBINS

Investments with Power Robbins receiving cost saving offers are always made on an "Execution Only" basis. Execution Only investments are chosen by investors themselves. Power Robbins does not provide any financial advice to clients obtaining cost saving discounts from us, either before investing or in the future, nor do we supply an after sales service once a satisfactory policy document/contract note has been received by the client. If you choose an investment yourself (maybe from the lists in our investment discounts brochure), you will have received no advice from Power Robbins as to its merits, suitability or risk. Inclusion of investments on our lists should not be taken as a recommendation, nor should exclusion be taken as a criticism. If you are in any doubt about an investment, you should seek expert advice. It will be assumed that investors (and additional investors and trustees where applicable) have read and understood the insurance/investment company's literature thoroughly, and have obtained all the information they require, before applying.

PREVENTION OF MONEY LAUNDERING

Power Robbins are obliged to verify the identity and address of applicants as required by the UK Prevention of Money Laundering Regulations. Any verification of customers' personal identities and addresses will normally be carried out electronically using an external reference agency. Your signature below will confirm your agreement to this. We will request documentary evidence from clients when the required evidence is not available electronically.

I have read and understood the above.

PLEASE SIGN AND DATE HERE

SIGNED 1st investor SIGNED 2nd investor

Date Date

Additional investor/trustees should please sign and date the back of this form, PRINTING their full names and addresses.

PLEASE NOTE We only accept applications for

- UK investments (not offshore) from
- UK residents and using
- UK (not offshore) personal bank accounts in the applicant's own/joint name.

INVESTMENT CHEQUES must be payable to the appropriate investment company, not to Power Robbins.

If you are using a third party cheque from a bank or building society, the issuer **MUST** make the cheque payable to the Investment Company Ref. (your name), OR payable to the Investment Company, then stamp & endorse the cheque to show that the money comes from your account. We will have to return applications if this is not done.

DIRECT DEBITS If you will be paying by direct debit, please enclose an ORIGINAL statement from the account used, dated within the last 3 months, SHOWING YOUR NAME AND ADDRESS, to prove that the monies used come from your own (or joint) personal, non-trading UK bank or building society account. The statement will be returned to you promptly. We will have to return applications if this is not done.